

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Dhanuka Agritech Limited**

**Scrip Code, Name of the scrip, class of security : DHANUKA**

**As on Date : 30-Jun-2013**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	50019500		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	16	9143750	9143750	18.28	18.28	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	8	28365425	28365425	56.71	56.71	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	24	37509175	37509175	74.99	74.99	0	0.00
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	24	37509175	37509175	74.99	74.99	0	0.00

<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.	
(b)	Financial Institutions/Banks	2	405663	405663	0.81	0.81	N.A.	N.A.	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.	
(f)	Foreign Institutional Investors	1	4125000	4125000	8.25	8.25	N.A.	N.A.	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
	<b>Sub-Total (B)(1)</b>	3	4530663	4530663	9.06	9.06	N.A.	N.A.	
<b>(2)</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	206	2642569	2627569	5.28	5.28	N.A.	N.A.	
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	4017	3106432	2164650	6.21	6.21	N.A.	N.A.	
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	14	1785505	1785505	3.57	3.57	N.A.	N.A.	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d)	Any Other (Total)	173	445156	379656	0.89	0.89	N.A.	N.A.	
(d1)	CLEARING MEMBERS	9	1425	1425	0.00	0.00	N.A.	N.A.	
(d2)	HINDU UNDEVIDED FAMILIES	74	168248	144748	0.34	0.34	N.A.	N.A.	

(d3)	NON RESIDENTS	89	274683	232683	0.55	0.55	N.A.	N.A.
(d4)	TRUST	1	800	800	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	4410	7979662	6957380	15.95	15.95	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	4413	12510325	11488043	25.01	25.01	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	4437	50019500	48997218	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	4437	50019500	48997218	N.A.	100.00	0	0.00

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming
			Number (IV)	as a % of grand d	Number (VI)	as a percentage	as a % of grand d	Number of warrants held	As a % total number of	Number of convertible securities	As a % total number of convertible	

				total (A) + (B) + (C)  (V)		(VII) = (VI) / (IV)*100	total (A) + (B) + (C) of sub- claus e (I)(a) (VIII )	(XI)	warrant s of the same class (X)	held (XI)	e securities of the same class (XII)	full conversion of warrants and convertibl e securities) as a % of diluted share capital  (XIII)
1	MAHENDRA KUMAR DHANUKA (H.U.F)		55250	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
2	RAM GOPAL AGARWAL (H.U.F.)		412000	0.82	0	0.00	0.00	0	0.00	0	0.00	0.82
3	MR. RAHUL DHANUKA		1740000	3.48	0	0.00	0.00	0	0.00	0	0.00	3.48
4	MR.MAHENDR A KUMAR DHANUKA		756000	1.51	0	0.00	0.00	0	0.00	0	0.00	1.51
5	MR.HARSH DHANUKA		344500	0.69	0	0.00	0.00	0	0.00	0	0.00	0.69
6	MRS. REEMA KHOWALA		59000	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
7	SATYA NARAIN		41000	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08

	AGARWAL (H.U.F.)											
8	MR. RAM GOPAL AGARWAL		1414000	2.83	0	0.00	0.00	0	0.00	0	0.00	2.83
9	MR. SATAYA NARAIN AGARWAL		22500	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
10	MRS. URMILA DHANUKA		820500	1.64	0	0.00	0.00	0	0.00	0	0.00	1.64
11	MR. ABHISHEK DHANUKA		83000	0.17	0	0.00	0.00	0	0.00	0	0.00	0.17
12	M/S GOLDEN OVERSEAS PRIVATE LIMITED		8235925	16.47	0	0.00	0.00	0	0.00	0	0.00	16.47
13	M/S EXCLUSIVE LEASING & FINANCE LIMITED		6376250	12.75	0	0.00	0.00	0	0.00	0	0.00	12.75
14	M/S ZOOM LEASING & FINANCE CO. LIMITED		5711000	11.42	0	0.00	0.00	0	0.00	0	0.00	11.42
15	M/S HINDON MERCANTILE LIMITED		5619000	11.23	0	0.00	0.00	0	0.00	0	0.00	11.23
16	MR. ARUN KUMAR DHANUKA		638000	1.28	0	0.00	0.00	0	0.00	0	0.00	1.28
17	MRS. PUSHPA		1177500	2.35	0	0.00	0.00	0	0.00	0	0.00	2.35

	DHANUKA											
18	MRS. MAMTA DHANUKA		819000	1.64	0	0.00	0.00	0	0.00	0	0.00	1.64
19	ARUN KUMAR DHANUKA (H.U.F.)		270000	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
20	M/S DUKE IMPEX PRIVATE LIMITED		600000	1.20	0	0.00	0.00	0	0.00	0	0.00	1.20
21	M/S GROWTH ADVERTISING & MARKETING PRIVATE LIMITED		720750	1.44	0	0.00	0.00	0	0.00	0	0.00	1.44
22	M/S COSMO COMPONENTS PRIVATE LIMITED		437500	0.87	0	0.00	0.00	0	0.00	0	0.00	0.87
23	M/S LIBERTY SALES PRIVATE LIMITED		665000	1.33	0	0.00	0.00	0	0.00	0	0.00	1.33
24	MR. MANISH DHANUKA		491500	0.98	0	0.00	0.00	0	0.00	0	0.00	0.98
	TOTAL		3750917 5	74.99	0	0.00	0.00	0	0.00	0	0.00	74.99

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	2020 EQUITY INVESTORS, LIMITED		4125000	8.25	0	0.00	0	0.00	8.24
2	RELIGARE FINVEST LTD		502750	1.01	0	0.00	0	0.00	1.01
	TOTAL		4627750	9.25	0	0.00	0	0.00	9.25

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e.,	Details of warrants		Details of convertible securities		Total shares (including underlying shares
					Number of warrants	As a % total number of	Number of convertible securities	% w.r.t total number of	



				<b>Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>held</b>	<b>warrants of the same class</b>	<b>held</b>	<b>convertible securities of the same class</b>	<b>assuming full conversion of warrants and convertible securities) as a % of diluted</b>
1	2020 EQUITY INVESTORS, LIMITED		4125000	8.25	0	0.00	0	0.00	8.25
	TOTAL		4125000	8.25	0	0.00	0	0.00	8.25

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>PAN of the Shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	TOTAL		0	0.00

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
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	TOTAL	0	0	0.00
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**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0.00	0.00

<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess	0	0	0	0	0.00	0.00

	Of Rs. 1 Lakh						
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00