



Dhanuka Agritech Limited

AN ISO 9001 : 2008 COMPANY

09 October, 2014

The General Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

NSE Symbol: DHANUKA

Dear Sir,

Sub: Additional set of Application under Clause 24(f) of the Listing Agreement for the proposed Scheme of Amalgamation between A.M. Bros. Fintrade Private Limited, Dhanuka Finvest Private Limited, Dhanuka Agritech Limited and their respective shareholders and creditors

With reference to the captioned subject, we are submitting herewith the additional set of the following documents in accordance with the requirements of SEBI circular CIR/CFD/DIL/5/2013 dated February 04, 2013 read with circular CIR/CFD/DIL/8/2013 dated May 21, 2013 for obtaining in-principle approval under clause 24(f) of the Listing Agreement:

S. No.	Particulars	Annexure
1	Draft Scheme of Amalgamation	Annexure B
2	Valuation report from Independent Chartered Accountant	Annexure C
3	Report from the Audit Committee recommending the Draft Scheme, taking into consideration, inter alia, the Valuation Report	Annexure D
4	Fairness opinion by merchant banker	Annexure E
5	Pre and post amalgamation shareholding pattern of unlisted company	Annexure F-1 to F-3

For Dhanuka Agritech Limited

Company Secretary

Corporate office :14th Floor, Building 5A, Cyber City, DLF Phase-III, Gurgaon-122002, Haryana, (India);
Board : +91-124- 3838 500, Fax : +91-124- 3838 888, E-mail : headoffice@dhanuka.com, Website : www.dhanuka.com
Regd. Office : Dhanuka House, 861 - 862, Joshi Road, Karol Bagh, New Delhi - 110005 (India), P.: +91 11 84858800-802



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6	Audited financials of last 3 years of unlisted company	Annexure G-1 to G-3
7	Compliance with Clause 49 of Listing Agreement	Annexure H
8	Compliance report with the requirements specified in Part-A of the circular CIR/CFD/DIL/5/2013 dated February 4, 2013	Annexure I

Please note that the Complaints Report would be submitted within 7 days of expiry of 21 days from the date of filing of draft scheme with the stock exchange.

We hereby request you to issue the in-principle approval for the Scheme of Amalgamation as mentioned above.

Further, we would like to inform you that we will email the soft copies of the abovementioned documents to the following e-mail id:

nthakkar@nse.co.in

dbarros@nse.co.in

kpatel@nse.co.in

hsurati@nse.co.in

Trust that you will find the above in order and oblige.

Thanking you

Yours faithfully

For Dhanuka Agritech Limited
~~For Dhanuka Agritech Limited~~

Shubha Singh
Company Secretary

Company Secretary

Encl: As Above