

**Notices**

Notice No	20071130-11	Notice Date	30 Nov 2007
Category		Segment	Equity
Subject	Listing of new securities of Dhanuka Agritech Limited		

## Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Dhanuka Agritech Limited (Scrip Code: 507717, ISIN No: INE435G01017) are listed and permitted for trading on the Exchange with effect from Monday, December 03, 2007.

**Securities****71,98,900\***

**Equity Shares of Rs.10/- each issued to the shareholders of erstwhile Northern Minerals Ltd. (NML) pursuant to Scheme of Amalgamation of the Company.**

**Dist. Nos. 1980001 to 9178900**

\* These shares are ranking pari-passu with the existing equity shares of the company.

2. Trading members may please note that above equity shares are under lock-in as per the details given hereunder:

Number of Shares	Details of Dist. Nos.	Date upto which lock in
17,99,725	1980001 – 3779725	31-12-2010
53,99,175	3779726 – 9178900	31-12-2008

3. The brief particulars of the Scheme of Amalgamation are as mentioned below:

- The Scheme of Amalgamation of the company was approved by the Hon'ble High Court of Delhi vide their Order dated March 02, 2007.
- Appointed Date: April 01, 2006
- Effective Date: May 07, 2007
- Date of Allotment: May 23, 2007
- Exchange Ratio: For every 1 Equity share of Rs.1000/- each fully paid-up held in erstwhile NML, 100 Equity shares of Rs.10/- each of the company has been issued.

4. The company's financial year ends on 31<sup>st</sup> March.

5. In case trading members require any clarification on the subject matter of the notice, they may please contact the undersigned on Tel. Nos. 022 22721233/34 on Extn. No.8281 or 9819555411.

**Rajesh C. Gandhi**

Manager - Dept. of Corporate Services

Friday, November 30, 2007